

“Asia’s Pioneering Hospitality Chain of Environmentally Sensitive 5 Star Hotels & Resorts”

16th February, 2023

To,
DCS,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Code: 526668,

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra –Kurla Complex,
Bandra (E), Mumbai – 400 051

Code:- KAMATHOTEL-EQ

Re: Disclosure regarding Creation of pledge on shares 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

Further to our submission dated 9th February, 2023 and 14th February, 2023 wherein the year has been erroneously mentioned is 2013 instead of 2023 to be construed and read as 2023 further, the corrections are made in column of “Promoter holding already encumbered (2)” and “Post event holding of encumbered shares {creation [(2)+(3)] release [(2)-(3)] / invocation [(1)-(3)]”.

Further we wish to mention that the debenture Trustee Catalyst Trusteeship Ltd is acting on behalf of debenture holders 1) NCUBE VENTURES LLP 2) SBI Funds Management Limited 3) Purple Clover Tree LLP and 4) SBI FM Special Situation Fund I

Furthermore, the post event holding is now matching in Annexure-1 in line with numbers given in the heading of columns.

In the matter of filing on 9th February, 2023, the reporting by promoters to Company has been done on 3rd February, 2023 the invocation and release of the encumbrance has taken through depositories.

Kindly take the revised declaration on record and oblige

Thanks and regards

VITHAL VENKETESH
KAMAT

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Dr. Vithal V. Kamat
On behalf of promoter and promoter Group)
Encl: a/a.

CC :

The Company Secretary
Kamat Hotels (India) Limited
70-C, Nehru Road,
Vile Parle East,
Mumbai 400099

REGD OFF.: 70-C, Nehru Road, Vile Parle (East), Mumbai - 400 099, India. Tel.:022 2616 4000, Fax :022 2616 4203

Email-Id : cs@khil.com | Website: www.khil.com | CIN: L55101MH1986PLC039307



ANNEXURE- 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares /~~invocation of encumbrance~~/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Kamat Hotels (India) Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited
Date of reporting	14-2-2023
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	<p>Promoters Dr. Vithal V. Kamat Vithal V. Kamat (HUF) Vishal V. Kamat Vidya Vithal Kamat Vidita V. Kamat</p> <p>Promoter Group Kamat Holdings Pvt Ltd Indira Investments Pvt Ltd Plaza Hotels Pvt Ltd Kamat Development Pvt Ltd Sangli Rubber Agro Pvt Ltd Kamats Club Pvt Ltd Kamburger Foods Pvt Ltd Kamats Super Snacks Pvt Ltd Karaoke Amusements Pvt Ltd Vishal Amusements Ltd Kamat Eateries Pvt Ltd Savarwadi Rubber Agro Pvt Ltd</p>



Details of the creation/release/Invocation of encumbrance:

Name of The promoter (s) or PACs With him*	Promoter holding in the target company -1		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total Share capital	Number	% of total Share capital	Type of event (creation /release /invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/non disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Promoters													
Dr. Vithal V. Kamat	3105126	13.17	0	0	Creation	12-02-2023	Pledge	for the purpose of collateral for loans taken by the Company	3105126	13.17	Catalyst Trusteeship Limited	3105126	13.17
Vithal V. Kamat (HUF)	149864	0.63	0	0	Creation	12-02-2023	Pledge	-do-	149864	0.63	Catalyst Trusteeship Limited	149864	0.63
Vishal V. Kamat	15627	0.07	0	0	Creation e	12-02-2023	Pledge	-do-	15627	0.07	Catalyst Trusteeship Limited	15627	0.07
Vidya Vithal Kamat	96621	0.41	0	0	Creation	12-02-2023	Pledge	-do-	96621	0.41	Catalyst Trusteeship Limited	96621	0.41
Vidita V. Kamat	500	0.0021	0	0	Creation	12-02-2023	Pledge	-do-	500	0.0021	Catalyst Trusteeship Limited	500	0.0021
Promoter Group													
Kamat Holdings Pvt Ltd	1500000	6.36	0	0	Creation	12-02-2023	Pledge	-do-	1500000	6.36	Catalyst Trusteeship Limited	1500000	6.36



Indira Investments Pvt Ltd	1563794	6.63	0	0	Creation	12-02-2023	Pledge	-do-	1563794	6.63	Catalyst Trusteeship Limited	1563794	6.63
Plaza Hotels Pvt Ltd	3535545	14.99	0	0	Creation	12-02-2023	Pledge	-do-	3535545	14.99	Catalyst Trusteeship Limited	3535545	14.99
Kamat Development Pvt Ltd	839272	3.56	0	0	Creation	12-02-2023	Pledge	-do-	839272	3.56	Catalyst Trusteeship Limited	839272	3.56
Sangli Rubber Agro Pvt Ltd	757000	3.21			Creation	12-02-2023	Pledge	-do-	757000	3.21	Catalyst Trusteeship Limited	757000	3.21
Kamats Club Pvt Ltd	4900	0.02	0	0	Creation	12-02-2023	Pledge	-do-	4900	0.02	Catalyst Trusteeship Limited	4900	0.02
Kamburger Foods Pvt Ltd	40551	0.17	0	0	Creation	12-02-2023	Pledge	-do-	38319	0.17	Catalyst Trusteeship Limited	38319	0.17
Kamats Super Snacks Pvt Ltd	182445	0.77	0	0	Creation	12-02-2023	Pledge	-do-	182445	0.77	Catalyst Trusteeship Limited	182445	0.77
Karaoke Amusements Pvt Ltd	80877	0.34	0	0	Creation	12-02-2023	Pledge	-do-	80877	0.34	Catalyst Trusteeship Limited	80877	0.34
Vishal Amusements Ltd	1888526	8	0	0	Creation	12-02-2023	Pledge	-do-	1888526	8	Catalyst Trusteeship Limited	1888526	8
Kamat Eateries Pvt Ltd	119245	0.51	0	0	Creation	12-02-2023	Pledge	-do-	119245	0.51	Catalyst Trusteeship Limited	119245	0.51
Savarwadi Rubber Agro Pvt Ltd	205128	0.87	0	0	Creation	12-02-2023	Pledge	-do-	205128	0.87	Catalyst Trusteeship Limited	205128	0.87

On behalf of promoter and PAC

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Date: 2023.02.16
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Dr. Vithal V. Kamat
Place: Mumbai
Date: 16-02-2023



ANNEXURE- 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares /~~invocation of encumbrance~~/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Kamat Hotels (India) Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited
Date of reporting	9-2-2023
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Promoters Dr. Vithal V. Kamat Vithal V. Kamat (HUF) Vishal V. Kamat Vidya Vithal Kamat Vidita V. Kamat Vikram V. Kamat Promoter Group Kamat Holdings Pvt Ltd Indira Investments Pvt Ltd Plaza Hotels Pvt Ltd Kamat Development Pvt Ltd Sangli Rubber Agro Pvt Ltd Kamats Club Pvt Ltd Kamburger Foods Pvt Ltd Kamats Super Snacks Pvt Ltd Karaoke Amusements Pvt Ltd Vishal Amusements Ltd Kamat Holiday Resorts (Silvassa) Ltd Kamat Eateries Pvt Ltd

Details of the creation/release/Invocation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Promoters													
Dr. Vithal V. Kamat	3105126	13.17	3105126	13.17	Release	3-2-2023	Pledge	for the purpose of	3105126	13.17		0	-



								collateral for loans taken by the Company					
Vithal V. Kamat (HUF)	149864	0.63	138890	0.59	Release	3-2-2023	Pledge	-do-	138890 (pledge release)	0.59		10974	0.0465
Vishal Kamat	15627	0.07	15319	0.06	Release	3-2-2023	Pledge	-do-	15319 (pledge release)	0.06		308	0.0013
Vidya Vithal Kamat	96621	0.41	29005	0.12	Release	3-2-2023	Pledge	-do-	29005 (pledge release)	0.12		67646	0.2868
Vidita Kamat	500	0.0021	500	0.0021	Release	3-2-2023	Pledge	-do-	500 (pledge release)	0.0021		0	0.0000
Vikram Kamat	500	0.0021	500	0.0021	Release	3-2-2023	Pledge	-do-	500 (pledge release)	0.0021		0	0.0000
Promoter Group													
Kamat Holdings Pvt Ltd	1500000	6.36	1500000	6.36	Release	3-2-2023	Pledge	-do-	1500000 (pledge release)	6.36		0	0.0000
Indira Investments Pvt Ltd	1563794	6.63	1529100	6.48	Release	3-2-2023	Pledge	-do-	1529100 (pledge release)	6.48		34694	0.1471
Plaza Hotels Pvt Ltd	3535545	14.99	3215927	13.64	Release	3-2-2023	Pledge	-do-	3215927(pledge release)	13.64		319618	1.3552
Kamat Development Pvt Ltd	839272	3.56	839272	3.56	Release	3-2-2023	Pledge	-do-	839272(pledge release)	3.56		0	0.0000
Sangli Rubber Agro Pvt Ltd	757000	3.21	757000	3.21	Release	3-2-2023	Pledge	-do-	757000 (pledge release)	3.21		0	0.0000
Kamats Club Pvt Ltd	4900	0.02	4900	0.02	Release	3-2-2023	Pledge	-do-	4900 (pledge release)	0.02		2232	0.0095
Kamburger Foods Pvt Ltd	40551	0.17	38319	0.16	Release	3-2-2023	Pledge	-do-	38319 (pledge release)	0.16		0	0.0000
Kamats Super Snacks Pvt Ltd	182445	0.77	182445	0.77	Release	3-2-2023	Pledge	-do-	182445 (pledge release)	0.77		0	0.0000
Karaoke Amusements Pvt Ltd	80877	0.34	80877	0.34	Release	3-2-2023	Pledge	-do-	80877(pledge release)	0.34		0	0.0000
Vishal Amusements Ltd	1888526	8.00	1444090	6.12	Release	3-2-2023	Pledge	-do-	1444090 (pledge release)	6.12		444436	1.8845
Kamat Holiday Resorts (Silvassa)	276439	1.17	276439	1.17	Release	3-2-2023	Pledge	-do-	276439 (pledge release)	1.17		0	0.0000



Ltd													
Kamat Eateries Pvt Ltd	119245	0.51	115227	0.49	Release	3-2-2023	Pledge	-do-	115227 (pledge release)	0.49		4018	0.0170

On behalf of promoter and PAC

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Dr. Vithal V. Kamat
Place: Mumbai
Date: 15-2-2023

